

Penta Real Estate Fund SICAV, a.s.

Penta Real Estate sub-fund

PENTA
FUND

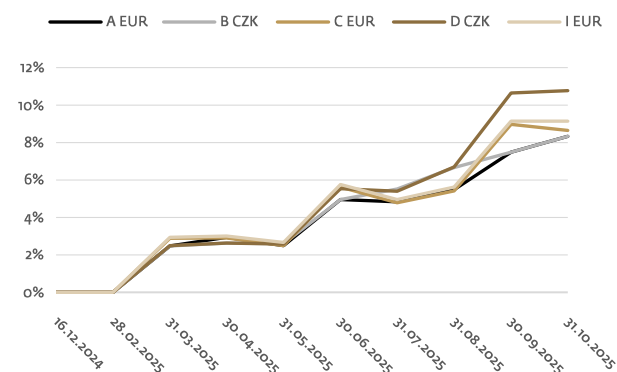
Basic information

Fund type	Fund of qualified investors	Inception date	30/10/2024
Investment fund manager	CODYA investiční společnost, a.s.	Minimum investment	CZK1,000,000/EUR50,000
Administrator	CODYA investiční společnost, a.s.	Investment currency	CZK, EUR
Fund adviser	Penta Funds Management, s.r.o.	Valuation frequency	Monthly
Depository	UniCredit Bank Czech Republic & Slovakia, a.s.	Investment horizon	5 years
Auditor	BDO Audit, s.r.o.	Summary risk indicator	6

Investment strategy

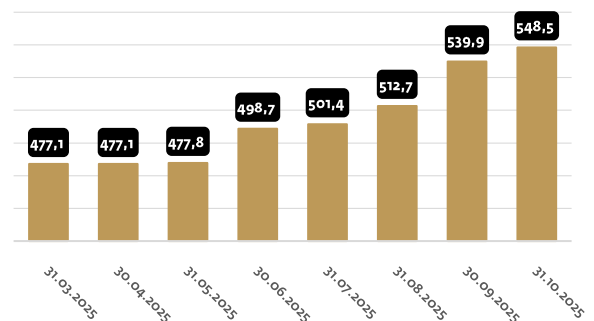
The sub-fund **acquires ownership interests of Penta Real Estate Holding Limited**, which is one of the largest development companies in the Czech Republic and Slovakia. Key projects include the Masaryčka building, which won the award for best building of 2024, and SKY PARK by Zaha Hadid in Bratislava. Part of the sub-fund's portfolio is invested in liquid assets, such as treasury bills, deposits, eventually bonds, which are due within one year.

NAV per share development



Development of fund capital value

NAV in mil. EUR



Performance of the sub-fund's investment shares as of 31/10/2025

Classes of investment shares	ISIN	Variable management fee p.a.	NAV per share	Performance for 1 month	Cumulative performance for 3 months	Cumulative performance for 1 year	Cumulative performance since establishment
A EUR	CZ0008053592	1,6%	1,0833	0,79%	3,34%	-	8,33%
B CZK	CZ0008053600	1,6%	1,0833	0,79%	2,67%	-	8,33%
C EUR	CZ0008053683	1,6%	1,0865	-0,29%	3,69%	-	8,65%
D CZK	CZ0008053691	1,6%	1,1077	0,12%	5,09%	-	10,77%
I EUR	CZ0008053709	1,0%	1,0914	0,00%	3,99%	-	9,14%

Monthly insight



Tomáš Hochmeister
Penta Fund

In October, the sub-fund's investment share classes recorded only minimal month-on-month movements. The total NAV value rose to a new high of EUR 548 million, mainly thanks to the inflow of new capital from investors. The CZK-denominated classes once again benefited from currency hedging, which brought them additional gains.

The long-awaited Vinohradská 8 project, which Penta is preparing together with PSN, obtained zoning approval. It will feature 188 elegant apartments and seven penthouses. Penta also purchased land from Czech Railways in the northern part of the Žižkov Freight Station for EUR 30 million. In this location, 530 apartments will be built, with half of the area dedicated to green spaces.

Construction is expected to begin by the end of this year, with completion planned for 2029.

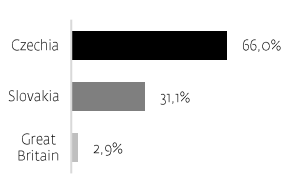
In cooperation with the town of Špindlerův Mlýn, an international architectural competition was announced for the new town center. The winning design will be presented in June 2026. At the same time, Penta aims to cultivate public space and give more room to art, which is why it is launching a new platform – Penta Art.

As part of the 1st ASB GALA 2025, Penta received three awards: ASB Developer of the Year – Residential, ASB Developer of the Year – Office, and ASB Developer of the Year – Public Choice.

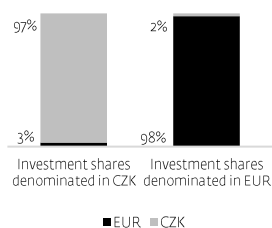
Portfolio composition

Instrument	Currency	Share
Shares of Penta Real Estate Holding Limited	EUR	98,5%
Cash / Deposits	CZK	1,5%
Cash / Deposits	EUR	0,0%

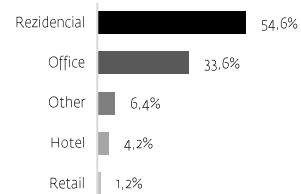
Regional focus



Currency exposure



Types of real estate



Introducing Penta

The Central European investment group Penta was founded in 1994. We focus on long-term investments in retail, healthcare, financial services, real estate development, manufacturing and media.

30 years of experience

50,000 employees

8+ markets

€4.43 bn. asset value

€621 mil. net profit

13.5% gross revenue

We help where it is needed

We value the environment in which we do business and, above all, where we live. In our business, we want to have a positive impact on society and create values for generations to come. We aim to make wider social responsibility visible in all areas of our operations.

Penta Real Estate

Market entry

Penta entered the real estate sector in 2005, and it is now one of the leading developers in the Czech Republic and Slovakia. We currently have more than 30 residential, office and retail projects in our portfolio – completed or under construction.

High standard & quality

Each project is synonymous with high standard and quality. In their implementation, we cooperate with leading experts, architects and engineers. We emphasise the architecture and quality of projects, including low-energy construction as well as the development of public spaces in the locality. These are characterised by a high proportion of greenery and numerous sport areas and rest zones.

Penta Real Estate Holding Limited key projects



Masaryčka, Penta Real Estate's flagship project, is the new vibrant heart of Prague. The unique architecture of world-renowned architects from the Zaha Hadid studio created a new landmark, regenerated a huge brownfield belonging to Masaryk station, and brought a new quality of everyday life to the city centre. Masaryčka is a lively location all day, every day, and every season. It's the perfect place for work, spending free time, meeting friends, and relaxing. Masaryčka will increase the range of services, shops and leisure activities, while presenting a new standard of workplace set amidst iconic architecture. Masaryčka remains a proud part of Penta Real Estate's portfolio.



A design by the world-famous architectural studio Zaha Hadid Architects in Slovakia. These premium residences supplemented with numerous smart technologies save costs and the environment. The building is fitted out to the highest standards, and it enjoys stunning Old Town views through panoramic floor-to-ceiling windows. SKY PARK Tower ideally combines relaxation and active leisure activities. While kids have fun in the new playground area, you can enjoy quality outdoor fitness training or just relax in the pleasant surroundings of the leafy park. SKY PARK Tower is designed to meet everyone's needs, creating a perfect place for well-being and a healthy lifestyle. SKY PARK was successfully sold in 2022.



Victoria Palace is synonymous with modern design and well-considered functionality - the place for a successful life on Vítězné náměstí in the centre of Prague 6. Premium housing with approximately one hundred spacious high-standard apartments, underground parking, commercial spaces, and services for the general public. The name Victoria Palace expresses the location's genius loci, which has been associated with "victory" since the first republic. All apartments have already been sold.



S Southbank

A new project of global proportions will be created in Bratislava. The southern embankment will become a prized extension of the city centre on the opposite bank of the river. Its wide scope aims to create an attractive and pleasant place for living, working and spending free time. The creation of a compact mixed-use riverside city is considered a strategic part of the city's development plans. After many follow years, the Danube's southern bank will be rejuvenated with numerous new functions for all Bratislava residents. The project will deliver 900 apartments and over 85,000m² of rentable office and commercial space, a variety of civic amenities, and a direct connection to the riverside.

Disclaimer

This document is intended solely for informational and promotional purposes and is not an offer, solicitation, or recommendation to invest. Before making an investment decision, it is necessary to familiarize oneself with the wording of the fund's statute and its sub-fund. Investing carries risks that may lead to a decrease in the value of the investment and capital loss. The value of investment shares changes over time, and the fund's historical results are not an indication or guarantee of future results. Investment in the fund is subject to the risks stated in the fund's and sub-fund's statute. The information contained in this document has been prepared with the utmost care, but may be subject to changes and updates, and neither the fund nor the manager provides any guarantee regarding their accuracy or completeness.